

A special program for clients on the state of special needs trusts in late 2014

The rules respecting special needs trust come from Congress, the federal agencies (Center for Medicare and Medicaid Services as well as the Social Security Administration), state law, and state regulations and policy. We keep clients current through these occasional seminars, at which we also review old but important questions.

If you are settlor, trustee or beneficiary of a special needs trust, or think you or someone you know might need one, you are more than welcome to come to our next morning program on special needs trusts.

We will discuss, among other things,

- ☞ the potential effect of the new Maryland Trust Act for people getting SSI (Supplemental Security Income).
- ☞ the effect of the 2013 amendment to Maryland's special needs trust law lifting many limitations in the use of special needs trusts.
- ☞ how to pick a trustee and the availability of trustees specialized in public benefits from the local "pooled special needs trusts."
- ☞ what you can spend trust funds on.

We will finish with an open-ended Q&A session for all of your questions.

Seating for this free program is limited
**Call 240-403-4300, ext. 106, or email sp@ronmlandsman.com, or register online at <http://www.ronmlandsman.com/sign-up-for-our-seminars/> or, if you cannot attend, to get notice of the next
Medicaid Seminar**

Timpano Restaurant, 12021 Rockville Pike, Rockville, Maryland 20850
(Flagship Shopping Center, Rockville Pike and Randolph Road)

Thursday, December 4, 2014

8:00 a.m.- Registration
8:30 a.m. - Presentation
9:15 a.m. - Questions and Answers
9:30 a.m. - Back to work

We will provide a continental breakfast (bagels, butter, cream cheese, muffins, pastries, coffee and orange juice)

This free program is being presented by Ron M. Landsman, *Fellow, Founding Member*, and *Member, Board of Directors*, National Academy of Elder Law Attorneys, *Member*, Special Needs Alliance, and *President*, First Maryland Disability Trust

**Ron M. Landsman, P.A., 200-A Monroe Street, Suite 110, Rockville, Maryland 20850
240-403-4300/fax 240-403-4301/email rml@ronmlandsman.com**

Reservation for

Seminar

Thursday, December 4, 2014, at 8:00 a.m.

at

Timpano, 12021 Rockville Pike, Rockville, Maryland 20850
Flagship Shopping Center, Rockville Pike and Randolph Road

Name: _____

Address: _____
Street address *Apt. No.*

City, State *Zip code*

Telephone numbers:

Home *Office* *Cell* *Fax*

Email: _____
Home *Office*

Please reserve _____ seats

I cannot attend, but please add me to your mailing e-newsletter list so that I can get notice of the next **Medicaid Seminar**

I learned about the Seminar from:

Email My attorney: _____ Other: _____

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